

AGENDA FOR THE CREDITORS' MEETING

The agenda for the creditors' meeting is as follows:

1. To introduce this Business Rescue Plan for consideration by the Creditors;
2. To inform the meeting whether the Business Rescue Practitioner continues to believe that there is a reasonable prospect of the Company being rescued;
3. To invite discussion, and entertain and conduct a vote, on any motion to:-
 - 3.1. amend the proposed Business Rescue Plan, in any manner moved and seconded by holders of Creditors' voting interests, and satisfactory to the Business Rescue Practitioner;
 - 3.2. direct the Business Rescue Practitioner to adjourn the meeting to revise the Business Rescue Plan for further consideration; and
4. Unless adjourned, call for a preliminary vote for approval, by Creditors, of the proposed Business Rescue Practitioner, as published or if applicable as amended at the meeting.