

List of Material Assets and Security of the Company - Annexure A

Per the Management Accounts of the business, the material Assets of the company are as follows -

Category	Amount
Investment - Genesis EB Solutions (Pty) Ltd	163,886
Investment - Calculus Capital (Pty) Ltd	159,765,040
	159,928,926
Genesis EB Solutions (Pty) Ltd	6,639,559
1st Fusion Asset Management (Pty) Ltd	2,249,565
Khumo Securities (Pty) Ltd	12,486,032
Genesis Capital (UK) Ltd (In Liquidation)	39,698,638
	61,073,794
Alefbet (Pty) Ltd	10,000,000
Genesis Trading & Portfolio	280,935
Genstar Lighting	290,670
Surelife Financial Services	345,988
L Levick	440,067
C Piek	102,328
Sale of Genesis EB Solutions	4,998,011
GAS UK - Management Fee	643,623
Staff Loan - L Levick	803,923
Staff Loan - M Levick	2,201,349
	20,106,895

Note 1 – Calculus Capital (Pty) Limited holds security for obligations owed to it by the Company in terms of a written pledge and cession agreement concluded between Calculus and the Company on 26 September 2019.

Note 2 – Only assets with a book value of more than R100,000 are reflected above.