

Creditors List at Commencement Date - Annexure D

	Per Company Records	Per Completed Claim Form	Voting Interest	Ranking of Claim in Liquidation
Balance Retrenchment package	650,334	-	0.34%	Preferent
Calculus Capital	237,642	-	0.12%	Con-Current
Calculus Capital (Pty) Ltd	6,267,742	6,267,821	3.26%	Secured
Calculus Capital (Pty) Ltd	6,705,909	6,705,909	3.49%	Secured
Calculus Capital (Pty) Ltd	12,371,255	12,371,255	6.43%	Secured
Capital Gate	400,000	690,000	0.36%	Con-Current
Crawford and Associates	9,895	-	0.01%	Con-Current
DHL	2,229	-	0.00%	Con-Current
DOT Office Supplies	4,908	4,908	0.00%	Con-Current
Emerald Panther Investments 8	5,031,408	2,881,105	2.62%	Con-Current
Emerald Panther Investments 8		16,395,895	8.53%	Con-Current
Eversheds	342,514	386,937	0.20%	Con-Current
Fairbridges Wertheim Becker Attorneys	105,810	105,053	0.06%	Con-Current
Fedi Scarlett Sun	398,000	-	0.21%	Con-Current
Fleek Consulting	6,375	-	0.00%	Con-Current
Garentee for loan from GAS UK to Gen Cap UK (In Liq)	15,283,731	-	7.95%	Con-Current
Gen-Assist	15,698	-	0.01%	Con-Current
Genesis Advisory Services (Pty) Ltd	3,263,290	3,263,290	1.70%	Con-Current
Genesis Risk and Investment (Pty) Ltd	10,889,566	10,889,566	5.66%	Con-Current
Global Cleaning	78,839	-	0.04%	Con-Current
Integrated Copiers	6,273	-	0.00%	Con-Current
Iron Mountain	35,410	-	0.02%	Con-Current
Loan - A Perlov	1,000,000	-	0.52%	Con-Current
Loan - AJ Walker Investment Hold	2,500,000	2,500,000	1.30%	Con-Current
Loan - B Fontanella	14,000,000	14,000,000	7.28%	Con-Current
Loan - Bridgeport International	2,500,000	2,500,000	1.30%	Con-Current
Loan - Colin Frankel	2,900,000	2,900,000	1.51%	Con-Current
Loan - Dr Stacey Kretzmer	1,390,000	-	0.72%	Con-Current
Loan - Freddie Hecht	8,150,000	8,150,000	4.24%	Con-Current
Loan - Freddie Hecht	1,500,000	1,500,000	0.78%	Con-Current
Loan - Freddie Hecht	4,000,000	4,000,000	2.08%	Con-Current
Loan - G Marcus	3,625,550	3,625,550	1.89%	Con-Current
Loan - Graeme Prosser	10,120,312	12,961,170	6.74%	Con-Current
Loan - Jineil Kandasamy	2,000,000	2,000,000	1.04%	Con-Current
Loan - JL Seeliger Holdings	2,500,000	2,500,000	1.30%	Con-Current

Loan - Lextra	2,082,116	-	1.08%	Con-Current	
Loan - Lextra	12,875,549	-	6.70%	Con-Current	
Loan - Lynne MacKenzie	2,000,000	2,000,000	1.04%	Con-Current	
Loan - Maureen Frankel	2,899,995	2,900,000	1.51%	Con-Current	
Loan - N Perlov	3,210,000	3,210,000	1.67%	Con-Current	
Loan - Rajen Kandasamy	4,500,000	7,500,000	3.90%	Con-Current	
Loan - Rajen Kandasamy	2,000,000	-	1.04%	Con-Current	
Loan - S Hecht	2,549,476	2,549,476	1.33%	Con-Current	
Loan - Saroj Kandasmy	5,500,000	7,500,000	3.90%	Con-Current	
Loan - Trifen Investments	5,000,000	5,000,000	2.60%	Con-Current	
Loan S N Melnick	698,413	698,413	0.36%	Con-Current	
LSD Capital	-	15,000,000	0.00%	Con-Current	
M Perlov Interest	29,425	-	0.02%	Con-Current	
Mazars	74,750	-	0.04%	Con-Current	
MTN	14,477	-	0.01%	Con-Current	
Netsurit	502,679	651,206	0.34%	Con-Current	
Pureau Water	6,206	-	0.00%	Con-Current	
Rela Alternative Investments	-	450,000	0.23%	Con-Current	
S Melnick ADSL	13,320	-	0.01%	Con-Current	
Sage HR & Payroll	572	-	0.00%	Con-Current	
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Salaries pre BRP	198,074	-	0.10%	Preferent	
Sars	4,377	-	0.00%	Preferent	
Standard Bank Account - Current	4,419,615	4,487,070	2.33%	Con-Current	
Syrex	143,031	-	0.07%	Con-Current	
Telkom	340	-	0.00%	Con-Current	
Thrive	13,862	18,561	0.01%	Con-Current	
Ultra Liquors	-	368	-	0.00%	Con-Current
Vodacom	2,428	-	0.00%	Con-Current	
Totals	167,031,598	168,563,185	100.00%		