

Annexure F**Gross Proceeds from the Realization of Assets**

	Amount	
Property, Plant and Equipment	50,000	1
Investment in Subsidiaries	69,126,572	2
Inter Company Loans Receivable	27,532,684	3
Accounts Receivable	16,219,371	4
Further Distribution from Subsidiaries	6,071,575	5
	119,000,203	

Less Expenses incurred by BR Practitioner

-6,000,000	6
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Net proceeds Available for Secured Creditors**113,000,203****Less Secured Creditors:**

Calculus Capital (Pty) Ltd

Claim Amount

40,302,571	-40,302,571	7
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Less Preferent Creditors:

Employees

Claim Amount

848,408	-848,408	7
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Total Free Residue Concurrent Creditors**Unsecured Creditors**

All other creditors

Claim Amount

125,880,619	-71,849,224	7
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Cents in the Rand**-57**