
**NOTICE OF PUBLICATION OF THE BUSINESS RESCUE PLAN
GENESIS CAPITAL (PTY) LIMITED
(IN BUSINESS RESCUE)**

REGISTRATION NUMBER: 2004/011159/07 (“THE COMPANY”)

Notice is hereby given of the publication of the proposed Business Rescue Plan of the Company, and incorporates:

- **Important Dates, Times and Venue schedule, stipulating the dates, times and venue of the meetings;**
- **Proxy forms for creditors;**
- **Agenda;**
- **Explanatory Statement; and**
- **Relevant information as required by section 150 of the Companies Act;**

VENUE & IMPORTANT DATES AND TIMES

Venue:

The meeting is convened for purposes of considering and, if deemed fit, approving with or without modification, this Business Rescue Plan as published by the Practitioner.

PLEASE NOTE that due to COVID19 and the national lockdown, the meeting will be held online. Dial in details will be circulated within 48 hours of the meeting.

Creditors’ meeting:

4 September 2020 by way of a dial in process at 10h30 – 12h00.

Dial in details will be circulated within 48 hours of the section 151 meeting.

Last day to lodge form of proxy for the Creditors' meeting:

3 September 2020 at 10h30

Notes:

- If a form of proxy is not received by the time and date shown above, it may be handed to the chairperson of the meeting no later than 10 minutes before the commencement of the meeting.
- These dates, times and venue are subject to change. Any such change will be published to all Affected Persons.